

<<ON COMPANY LETTERHEAD>>

**LETTER OF INTENT**

DATE: April 5, 2024

TO: **AA Finance Group Inc.**

REF: Structured Private Fundraising Program / POF (Proof of Fund)

Dear Sir,

I, <<NAME>>, the undersigned, hereby confirm under penalty of perjury, my full commitment and agreement to participate in a structured private fundraising opportunity, subject to my acceptance of the terms, conditions and procedures that shall be outlined in the FUNDRAISING PROGRAM.

Furthermore, I hereby warrant and represent that I have available for placement into the proposed fundraising program, the sum of <<SPELL AMOUNT>> United States Dollars (**\$\_\_\_\_,000,000.00 USD**) of clean, clear funds, free of any levy, liens or encumbrances and of non-criminal origin, and herewith attach documentary evidence of same.

I hereby warrant and represent that the Rule of Full disclosure has established these funds were legally obtained from non-criminal business or actions. I further confirm that I am the beneficial owner of these cash funds, that I have full signatory authority and control thereof.

I confirm and acknowledge, with full responsibility, that neither your company nor anyone working on your behalf has solicited me; that the documents that I shall receive shall not be deemed to be a solicitation of funds in connection with a fundraising program; and, that I am approaching you voluntarily for the purpose of securing participation in a STRUCTURED PRIVATE FUNDRAISING PROGRAM.

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Please find below required information needed to perform bank instrument application for my participation in the program:

**Company Name:**

**Legal Form:**

**Bank Name:**

**Bank Address:**

**Bank Jurisdiction:**

**SWIFT Code / BIC:**

**Bank Website:**

**POF amount for bank instrument application:**

**Correspondent Bank List of the Client's Bank (must be a 25 top bank located in Western Europe, USA, Singapore or Australia) (only if Client's bank is not from top 25 bank list).**

*\* Correspondent Bank required if the Company's Bank is not a rated bank.*

I, <<**NAME**>>, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: [April 5, 2024](#)

For and on behalf of <<**NAME OF COMPANY**>>

Signature: \_\_\_\_\_

SEAL OF COMPANY

Name: \_\_\_\_\_

Title: \_\_\_\_\_